

FORM 8-A

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES

PURSUANT TO SECTION 12(b) OR (g) OF THE

SECURITIES EXCHANGE ACT OF 1934

PACIFIC SOFTWARES, INC.

(Exact name of registrant as specified in its charter)

California

77-0590628

(State of incorporation or organization)

(I.R.S. Employer Identification No.)

703 Rancho Conejo Boulevard, Newbury Park, California

91320

(Address of principal executive offices)

(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class
to be so registered

Name of each exchange on which
each class is to be registered

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. []

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. [X]

Securities Act registration statement file number to which this form relates:

333-75137 (if applicable)

Securities to be registered pursuant to Section 12(g) of the Act:

Common

(Title of class)

Warrants

(Title of class)

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

(Registrant) Pacific Softworks, Inc.

Date July 30, 1999

By /s/ Glenn P. Russell

Glenn P. Russell
President, Chief Executive Officer
and Chairman
(Principal Executive Officer)